



Cowichan Independent Living

531 Canada Ave, Duncan, BC V9L 1T8
Telephone: (250) 746-3930
Fax: (250) 746-3662

Staff Initial

Promoting a new perspective on disability

INCOME TAX PREPARATION INFORMATION FORM

DO YOU QUALIFY FOR THE FREE PROGRAM?

CHECK YES OR NO

(ie Single person - annual income is less than \$35,000 income, Two people – annual income is less than \$45,000)

*First Name: _____ Last Name: _____

Did you have a name change last year? **Y** or **N**

*Home Address: _____

*Mailing Address (if different from above): _____

*City: _____ Prov: _____ Postal: _____

*Telephone/Contact Number: _____

*S.I.N #: _____ *Date of Birth: DD ___ MM ___ Year ___

Province of residence as of December 31st of the tax year: _____

*What is your CURRENT marital status (circle one): Single Common-law Married Widowed Separated Divorced

*Has your marital status changed this tax year? **Y** or **N**

Are you a Canadian citizen? **Y** or **N** Do you want your name forwarded to elections Canada? **Y** or **N**

*Do you want to be contacted by CRA through email? **Y** or **N**

Email address: _____

Do you have a **T2201 Certificate on file with CRA for your Disability Tax Credit?** No Yes

If married or common-law:

Spouse Name: _____ Spouse DOB: DD ___ MM ___ Year ___ Spouse S.I.N #: _____

Does your spouse have a **T2201 Certificate on file with CRA for their Disability Tax Credit?** No Yes

Please List All Minor Children:

Name	Date of Birth	Gender	SIN if they have one	Did they earn any income?
_____	_____	_____	_____	<input type="checkbox"/> No <input type="checkbox"/> Yes
_____	_____	_____	_____	<input type="checkbox"/> No <input type="checkbox"/> Yes
_____	_____	_____	_____	<input type="checkbox"/> No <input type="checkbox"/> Yes

Do your dependants have a **T2201 Certificate on file with CRA for their Disability Tax Credit?** No Yes

I agree that the above information is both accurate and correct. Yes, I understand that Cowichan Independent Living will eFile my return upon completion using CVITP though CRA by a volunteer and they are not acting as an agent of the CRA .

Signature _____ **Date** _____